Revised: March/13

TORONTO COACH TERMINAL INC. REPORT NO.

MEETING DATE: June 24, 2013

SUBJECT: RECEIPT OF CONSOLIDATED FINANCIAL STATEMENTS OF

THE TORONTO COACH TERMINAL INC. FOR THE YEAR

ENDED DECEMBER 31, 2012

INFORMATION ITEM

Refer to Report #3(a) of the **Special Directors Meeting No. 150** for the consolidated financial statements of the Toronto Coach Terminal Inc. for the year ended December 31, 2012.

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